

79 Days Left on \$1 Call

Common Measures of Shareholder ValueAnnualized % Gain: **21%**

Calculations based upon a Closing

26-May Price of **\$1.15** per share.

*Gain since open at

\$1.00 per Share on Aug 29, 2008:**% GAIN****15%**

Method of Analysis	P/E	Cash Eqv per Share	Earnings per Share	Earnings or Cash		No. of Shares	
				\$	As of	#	As of
GAAP YTD Basic After-tax Earnings & Average Weighted Shares			\$0.20	\$43,450	12/31	221,742	12/31
Annualized GAAP YTD Price Earnings Ratio: (Average Weighted Shares)	5.9x	\$2.95	\$0.20	\$43,450	12/31	221,742	
GAAP Calculation of Fully Diluted Values:							
Annualized GAAP YTD Price Earnings Ratio:	5.9x		\$0.20	\$43,450		221,742	
Hypothetical Net Proceeds of \$2,715,237 Invested at 2.83% in 3 mth Paper:	38.7x		\$0.03	\$82,325		2,771,681	
Annualized GAAP Fully Diluted Earnings per Share Based on 2,732,909 A warrants @ \$1/sh (Common Stock Equivalents - Modified Treasury Stock Method)	29.0x	\$1.02	\$0.04	\$125,775	12/31	3,169,803	12/31
Cash, Investments in Securities, Notes Receivable from Investments (Per Average Weighted Share)		\$2.95		\$655,023	12/31		
(Per Current Share)		\$1.20		\$655,023		221,742	12/31
(Per Fully Diluted Share Equivalent)		\$1.02		\$3,219,426	12/31	546,117	12/31
						3,169,803	12/31

* Historic returns may not be indicative of future results