

MENTOR-I

a partnership under

MENTOR CAPITAL

has acquired a 50% interest in

Las Fortunitas Food Company

for

\$500,000 in cash

Chester Billingsley
Managing Partner

John S. Gengarella
Managing Partner

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This is not a solicitation to buy nor offer to sell securities in Mentor-I or in Las Fortunitas. Such offer is only made through the limited partnership agreement. The enclosed figures and discussions are based on the projections of management. As in all transactions of this nature, there is considerable risk. This investment should not be considered by those who cannot afford to lose all or some portion of their investment.